Financial Services Use Case InterSystems.com

# On-Demand Reporting for Financial Services



# Stay a Step Ahead with a 360-Degree View of Your Business

Firms across the financial services industry are investing in data visualization capabilities to enable business leaders to make data-driven decisions. But becoming a data-led organization is often far more complicated than business leaders expect, and delivering the right data to support critical business needs is becoming increasingly challenging.

InterSystems is helping financial services firms create on-demand reporting using a cutting-edge approach to data management. We enable firms to implement a smart data fabric that connects and transforms disparate data from internal and external sources, putting unified real-time and historical information at your fingertips on demand.

# The InterSystems Difference

#### **Self-Service Data Access**

Provides self-service access to unified real-time and historical data from any number of systems and applications and enables fast queries on demand.

## **Non-Disruptive**

Complements existing infrastructure, providing a non-disruptive layer that connects and accesses information from legacy systems and applications via a smart data fabric.

### Fast, Secure, and Reliable

Accesses, integrates, and transforms data as it's being requested in a secure, low latency environment, built on a data platform designed for high-performance, mission-critical applications.





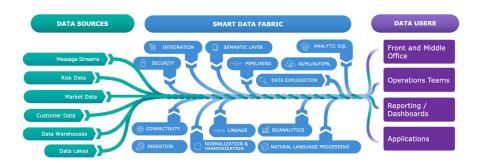


# **On-Demand Reporting for Financial Services**

InterSystems technology makes it easy for financial services firms to implement a smart data fabric to deliver accurate, consistent, and timely data to business users and data stewards.

Our solution simplifies access to data required for analytics and insights by connecting data across domains and functions. This makes it a truly comprehensive solution for on-demand reporting across multiple areas, including trading activity, customers, regions, risk, capital, and assets under management.

Unlike static dashboards, self-service capabilities enable business users to freely explore the data, ask ad hoc questions, and drill down via additional queries based on initial findings.



# **Key Benefits**

#### **Real-Time State of Business**

Self-service access to unified data from any source on demand enables business leaders to gain visibility into the current state of their business on demand throughout the day.

#### **Operational Efficiency**

Automates data processing, eliminating the complexity, errors, and inefficiencies associated with manual approaches, freeing up IT staff to focus on valueadded initiatives rather than manually preparing data for reporting.

#### More Data, for Better Insights

Incorporates more data from more sources, providing a more complete and comprehensive view of the business and more insightful analytics.

# **Improved Decision Making**

Eliminates delays in accessing data stored in applications and data silos, enabling business leaders to make decisions with accurate and current data, not data that is weeks old.

# Why InterSystems?

InterSystems is a leader in data management technology used by thousands of clients globally to build and run mission-critical, data-intensive applications. Banks, asset managers, and financial technology firms rely on InterSystems to run trade order management systems, wealth management platforms, regulatory reporting engines, and for business reporting.

InterSystems is committed to excellence through its award-winning, 24/7 support for customers and partners in more than 80 countries.



